Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A 7	 _		T		N.I
ΑІ		N	- 1 3	Ю	Ν

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of the federal exemption.

JUN SECURIFIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

> NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

UNITED STATES

**OMB APPROVAL** 

OMB Number: 3235-0076

Expires: April 30, 2008 Estimated average burden

hours per response......16



Name or Offering ( check if this is an amendment and nam SYS 2/2006 Offering – Common Stock / Unsecured Convergence Convergenc		indicate change.)		
Filing Under (Check box(es) that apply): Rule 504	Rule 505	Nule 506	Section 4(6)	☑ ULOE
Type of Filing:   New Filing   ☐ Amendment				•
A. BA	SIC IDENTIFIC	ATION DATA		
1. Enter the information requested about the issuer:				
Name of Issuer: ( check if this is an amendment and nam SYS	e has changed, and	indicate change.)	·	
Address of Executive Offices (Num 5050 Murphy Canyon Road, Suite 200, San Diego, CA 921		ty, State, Zip Code)	Telephone Number (In 858.715.5500	ncluding Area Code)
		ty, State, Zip Code)	Telephone Number (I	ncluding Area Code)
Brief Description of Business: Provider of engineering, man	agement, and info	ormation technology	consulting services and	l solutions.
Type of Business Organization				-DOCECCED
	already formed	other (pl	ease specify):	PROCESSED
☐ business trust ☐ limited partnership,	to be formed			· · · · · · · · · · · · · · · · · · ·
	Month	Year		JUN 2 2 2006
Actual or Estimated Date of Incorporation or Organization:	0 9 6	6 🛮 🖾 Actual	☐ Estimated	THOMSON
Jurisdiction of Incorporation or Organization: (Enter two-let	ter U.S. Postal Ser	vice abbreviation for S	State:	FINANCIAL
CN for Canad	a: FN for other for	eign jurisdiction)	CA	6_81 Al. 80 0 00 1.

### **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et. seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by the United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington D.C. 20549.

Copies Required: Five (5) Copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply	☐ Promoter	■ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				· ·
Cooke, Clifton L.		1 10 5: -	~ ~ ~		
Business or Residence Adda 5050 Murphy Canyon Roa	•	nber and Street, City, Sta			
			<del></del>		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Lake, Edward M.	if individual)				
Business or Residence Add 5050 Murphy Canyon Roa	(* * * * * * * * * * * * * * * * * * *	nber and Street, City, Sta n Diego, CA 92123-439			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Fink, Michael W.	if individual)				
Business or Residence Add 5050 Murphy Canyon Roa	,	nber and Street, City, Stan Diego, CA 92123-439	, , ,		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Regan, Kenneth D.	if individual)				
Business or Residence Add 5050 Murphy Canyon Ros		nber and Street, City, Standard Diego, CA 92123-439			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Burns, John M.	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro		nber and Street, City, Standard Transfer and Standard Tr			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, Derby, David A.	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro	,	mber and Street, City, Stand Diego, CA 92123-439			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first Gray, Alfred M.	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro		mber and Street, City, Stan Diego, CA 92123-439			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first Hicks, John R.	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro	•	ber and Street, City, State Diego, CA 92123-4399			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first Page, Thomas A.	·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Business or Residence Add 5050 Murphy Canyon Ro		iber and Street, City, State Diego, CA 92123-4399			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first Vandeveer, Charles E.	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro	(	ber and Street, City, State Diego, CA 92123-4399	• ′		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first Naughton, Gail K.	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro	,	ber and Street, City, State Diego, CA 92123-4399			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first Goodwin, Ben	, if individual)				
Business or Residence Add 5050 Murphy Canyon Ro	•	nber and Street, City, Stat n Diego, CA 92123-4399	• •		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	lress (Nun	nber and Street, City, Stat	e, Zip Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first	, if individual)	·			
Business or Residence Add	dress (Nun	nber and Street, City, Stat	e, Zip Code)		

					В.	INFORMA	TION ABO	OUT OFFEI	RING				
1.	Has the	issuer sold	, or does t	he issuer int	end to sell, t	o non-accre	dited investo	ors in this of	fering?			Yes . □	No ⊠
					Answer als	o in Append	lix, Column	2, if filing t	ınder ULOF	B.			
2.	What is	the minim	um investr	ment that wi	ll be accepte	d from any	individual?.				•••••		
3.	Does th	e offering <sub>l</sub>	permit join	nt ownership	of a single ı	unit?	••••••				•••••	Yes . ⊠	No □
4.	or similisted is of the b	lar remune an associa roker or de e informati	ration for a sted person aler. If me on for that	solicitation n or agent of ore than five broker or d	of purchaser f a broker or e (5) persons	s in connect dealer regis	tion with sa stered with t	les of securi the SEC and	ities in the o or with a s	offering. If tate or states	ny commission a person to be to list the name er, you may set	. *	
Ful	l Name (	Last name	first, if inc	lividual)									
Bus	siness or	Residence	Address (	Number and	Street, City	, State, Zip (	Code)						
Nar	ne of Ass	sociated Br	oker or De	ealer								· ·	
					•								
Stat					or Intends to		hasers						
[ A:	•	heck "All S [AK]	States" or o	check indivi [AR]	dual States). [CA]	[ CO]	[ CT]	[ DE]	[ DC]	[ FL]	[ GA] [	☐ A] HI]	ll States [ ID ]
[ IL [M'		[ IN] [NE]	[ IA] [NV]	[ KS] [NH]	[KY] [NJ]	[ LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ ND]	[ MI] [OH]		MS] OR]	[MO] [PA ]
[ R	ΙĴ	[SC] [Last name	[SD]	[TN]	[TX]	[UT]	[VT]	[ VA]	[WA]	[WV]		WY]	[PR]
rui	i ivame (	Last name	mst, ii inc	iividuai)									
Bus	siness or	Residence	Address (	Number and	Street, City	, State, Zip	Code)						· · · · · · · · · · · · · · · · · · ·
Nar	me of As	sociated Br	oker or De	ealer							·		
Sta					or Intends to								
[ A		heck "All S [AK]	States" or o	check indivi [AR]	dual States). [CA]	[ CO]	[ CT]	[DE]	[DC]	[ FL]	[ GA] [	□ A HI]	ll States
[ IL	_ <u> </u>	[ IN]	[ IA]	[ KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN] [	MS]	[MO]
[M' [ R		[NE] [ SC]	[NV] [SD]	[NH] [TN]	[NJ ] [TX]	[NM] [ UT]	[NY] [ VT]	[ NC] [ VA]	[ ND] [WA]	[OH] [WV]		OR] WY]	[PA ] [PR ]
Ful	l Name (	Last name	first, if inc	dividual)						· · · · · · · · · · · · · · · · · · ·	·		
Bus	siness or	Residence	Address (	Number and	Street, City	, State, Zip	Code)		·				
Na	me of As	sociated Br	oker or De	ealer							- <u></u>		
Sta	tes in Wl	nich Person	Listed Ha	s Solicited	or Intends to	Solicit Purc	hasers			· · · · · · · · · · · · · · · · · · ·			
ГА					dual States).								ll States
[ A [ II	Ĺĵ	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[ CO] [ LA]	[ CT] [ME]	[ DE] [MD]	[ DC] [MA]	[ FL] [ MI]	[MN] [	HI] MS]	[ ID ] [MO]
[M _[ R		[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ ] [TX]	[NM] [ UT]	[NY] [ VT]	[ NC] [ VA]	[ ND] [WA]	[OH] [WV]	[ OK]	OR] WY]	[PA ] [PR ]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary) \*Lesser amounts may be accepted in the Issuer's sole discretion.

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Offering Price Already Sold Debt ..... Equity \$3,125,000 \$3,125,000 □ Common □ Preferred Convertible Securities (including warrants) Unsecured Convertible Notes \$3,125,000 \$3,125,000 Partnership Interests.... )..... Other (Specify \_ Total \$6,250,000 \$6,250,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". Aggregate **Dollar Amount** Number Investors of Purchases Accredited Investors \$6,250,000 Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Type of Dollar Amount Security Sold Rule 505..... Regulation A.... Rule 504 Total..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. \$52,000 Accounting Fees \$ 3,000 Engineering Fees Sales commissions (specify finders' fees separately) Other Expenses (identify) \_ \_\_\_ Total ..... \$55,000

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	OCEEDS	
b.	Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>6,195,000</u>
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C- Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Sal	aries and fees	\$	
	chase of real estate		
	chase, rental or leasing and installation of machinery and equipment		
	nstruction or leasing of plant buildings and facilities		
Acc	juisition of other business (including the value of securities involved in this offering that may be used in		
	hange for the assets or securities of another issuer pursuant to a merger)		\$ <u>6,195,000</u>
•	payment of indebtedness		
Wo	rking capital	\$	\$
Oth	er (specify)	\$	
		\$	\$
Co	umn Totals		\$ <u>6,195,000</u>
	Total Payments Listed (column totals added)		<b>⊠</b> \$ <u>6,195,000</u>
	D. FEDERAL SIGNATURES		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, undertaking by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	filed under Rule pon written requ	505, the following lest of its staff, the
Iss SY	Date Signature  Date June 7, 2006		
	me of Signer (Print or Type)  ward M. Lake  Title of Signer (Print or Type)  Chief Financial Officer		
			,
			•
	ATTENTION		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGN	IATU	RE			
1.	Is any party described in 17 CFR 230.252(c), (d), (e) or rule?	r (f) presently subject	to an	y of the disqual	ification provisions of such	Yes	No ⊠
	See Appendix, Column	5, for state response.					
2.	The undersigned issuer hereby undertakes to furnish to CFR 239.500) at such times as required by state law.	o any state administra	ator o	f any state in w	hich this notice is filed, a not	ice on Fo	orm D (17
3.	The undersigned issuer hereby undertakes to furnish offerees.	to the state adminis	trator	s, upon written	request, information furnished	ed by the	issuer to
4.	The undersigned issuer represents that the issuer is Offering Exemption (ULOE) of the state in which this has the burden of establishing that these conditions have	s notice is filed and t					
	ne issuer has read this notification and knows the content thorized person.	s to be true and has d	uly ca	used this notice	to be signed on its behalf by	the unde	rsigned duly
Iss	suer (Print or Type)	Inch.	Y		Date June 7, 2006		
Na	ame (Print or Type) Title (F	rint or Type)	<del></del>				

Chief Financial Officer

## Instruction:

Edward M. Lake

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPE		4				
1		2 to sell to	Type of security and		5 Disqualification under State ULOE (if yes, attach					
	non-ac investor	credited s in State	aggregate offering price offered in State		Type of Investor and amount purchased in State					
	(Part B	– Item 1) T	(Part C – Item 1)	Number of	(Part C	- Item 2) Number of		(Part E	Item 1)	
State	Yes	No	:	Accredited Investors	Amount	Non- Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ						·				
AR										
CA		х	Common Stock / Convertible Notes - \$6,250,000	28	\$4,575,000				х	
со		X	Common Stock / Convertible Notes - \$6,250,000	2	\$150,000				Х	
CT	E.									
DE										
DC										
FL		X	Common Stock / Convertible Notes - \$6,250,000	3	\$175,000				Х	
GA			·							
НІ										
ID								-		
IL		X	Common Stock / Convertible Notes - \$6,250,000	14	\$750,000				Х	
IN										
IA										
KS			·							
KY		Х	Common Stock / Convertible Notes - \$6,250,000	1	\$50,000				Х	
LA										
ME										
MD										
MA		X	Common Stock / Convertible Notes - \$6,250,000	1	\$25,000				Х	
MI										
MN										
MS										
МО			·							
MT										
NE								<u> </u>	<u>L</u> _	

				APPEN	NDIX			<del></del>	5	
1	Intend to non-action investor	to sell to credited s in State – Item 1)	Type of security and aggregate offering price offered in State (Part C – Item 1)		4  Type of Investor and  amount purchased in State  (Part C- Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
NV										
NH										
NJ		Х	Common Stock / Convertible Notes - \$6,250,000	4	\$425,000				X .	
NM		X	Common Stock / Convertible Notes - \$6,250,000	1	\$50,000				Х	
NY									,	
NC										
ND				· · · · · · · · · · · · · · · · · · ·	_					
ОН				···						
OK										
OR										
PA										
RI										
SC		X	Common Stock / Convertible Notes - \$6,250,000	1	\$50,000				X	
SD										
TN				· · · · · · · · · · · · · · · · · · ·						
TX										
UT										
VT						. **	·			
VA										
WA										
WV										
WI										
WY										
PR										